

PROCEDURE for Project Finance 🍞

- 1. Project Company (PrCo) browses this site (this is strongly recommended; much facilitates the work and shortens the deadline for submission of the documents) for general knowledge and provides International Investment Council (IIC).
- IIC obtains Resolution of Advisory Board, including which Auxiliary Company (AC) of IIC-Group will provide the requested services and responds to PrCo with Letter Contract (LC).
- ✦ LC stipulates "arms-length" work excluding any cooperation ✦
- 3. **PrCo** approves (signs and returns **LC**) and pays an <u>admission fee of</u> **IIC** and accepts obligations to keep day-to-day contacts with **IIC** during the loan live providing any required financial, commercial and technological information.
- 4. IIC submits set of documentation to industrial agency: EXIM Bank or Made-in-China.
- 5. **IIC** develops with own unique software programs financial model with solid business plan and all required analyses, financial risk assessment, etc., for free until the loan is granted to the **PrCo**.
- 6. In response, **PrCo** receives back within 7 days some recommendations (if any) on the cost of machinery and materials (for one house built with the participation of the seller's laborers for training).
- 7. The credit bank (or agency) provides, on letterhead, a Letter of Commitment that the **PrC** is approved borrower and the credit loan will be extended to a service bank.

This period can be significantly shortened if the manager team has reviewed our website and all necessary applications are fast submitted.

8. **IIC** monitors the performance of the project and controls the operational risk factor during the loan life. The remunerations are included in the Cash-flow Proforma Budgeting of the Business Plan.



Please note, whatsoever someone promises, without ①bank guarantee or ②such set of documents, no one credit institution or private investor would ever finance any project.

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