





## PROCEDURE for Project Finance

1. Project Company (**PrCo**) browses this site (this is strongly recommended; much facilitates the work and shortens the deadline for submission of the documents by International Investment Council (IIC). 
2. IIC obtains Resolution of Advisory Board, including which Auxiliary Company (AC) of IIC-Group will provide the requested services and responds to PrCo with Letter Contract (LC).
- ➔ **LC stipulates "arms-length" work excluding any cooperation** ➔
3. PrCo approves (signs and returns LC) and pays an admission fee. It accepts obligations (i) to study carefully the website section "Cap. Investment" , and (ii) to keep day-to-day contacts with IIC (or AC) and to provide any required financial, commercial and technological information.
4. IIC / AC develops with IIC's own unique software programs financial model with solid business plan and all required analyses, financial risk assessment, etc., for free until the loan is granted to the PrCo.
5. IIC submits the set of documentation to U.S. Federal Credit Agency.
6. In response, PrCo receives back within 7 days Letter of Interest with recommendations (if any), interest rate to be applied and the submission deadline for the required set of documents (up to 6 months).
7. The Credit Agency provides, on U.S. Government letterhead, a Letter of Commitment that the PrCo is approved borrower and the credit loan will be extended to a credit bank. *This period can be significantly shortened if the manager team has reviewed our website and all necessary applications are fast submitted.*
8. IIC monitors the performance of the project and controls the operational risk factor during the loan life. The remunerations are included in the Cash-flow Pro-forma Budgeting of the Business Plan.



Please note, whatsoever someone promises, without ① bank guarantee or ② such set of documents, no one credit institution or private investor would ever finance any project.

